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| Response Required: | No |
| Required Date:     | NA |

27, January 2016

**Reference No.: 3185-UEC-SRG-CM-LET-0001**

To: Silk Road Group  
Jebel Ali Free Zone, Dubai, U.A.E.

Project: Rehabilitation of West Qurna Compression Stations 7 and 8  
Subject: Status of Payment Owed by Basrah Gas Company ("BGC") to UnaE&C Iraq Ltd ("UnaE&C")

Dear Sir,

Please find attached a letter to our supplier and subcontractors on the above project along with a copy of BGC letter dated 9 November 2015. We have also attached Arabic translations for your ease of reference.

Yours Faithfully,

Roy Hanks  
Site Manager

Attachments:

Letter to Supplier and Subcontractors dated 27 January 2016 (in English and Arabic Translation)  
BGC letter dated 9 November 2015 entitled "Payment Commitment of Basrah Gas Company to UnaE&C Iraq" (in English and Arabic Translation)

